



Call GreenPath toll-free at (866) 332-8435

Pre-Filing Appointment Checklist

TO ALLOW YOUR COUNSELOR TO PROVIDE A QUALITY SESSION, PLEASE BRING AS MANY RECENT STATEMENTS AS POSSIBLE.

- 1. Pay stubs for each source of income in the household _____
- 2. Mortgage/Rent Payment Amount _____
 - a. Association Fee Information, if applicable _____
 - b. Property Tax and Insurance Information _____
- 3. Utility Statements _____
 - a. Heat/Gas _____
 - b. Electric _____
 - c. Water _____
 - d. Telephone _____
 - e. Cable _____
 - f. Cellular Phone _____
 - g. Pager _____
 - h. Other _____
- 4. Automobile Payment and Insurance Information _____
- 5. Statements _____
 - a. Credit Cards _____
 - b. Medical/Dental Bills _____
 - c. Book/Music Clubs _____
 - d. Previous Years' Income Tax Statements, if not paid. _____
- 6. Loan Information _____
 - a. Bank/Finance Company Loans _____
 - b. Personal Loans _____
 - c. Student Loans _____
- 7. Other Applicable Items _____
 - a. Threatening Notices _____
 - b. Checkbook Register _____

Home Budget Expenses:

Some of the items listed here may not apply. You may not know the exact amounts you spend every month on many of these items, but we would like an average. If you have been spending more on certain items than you feel is reasonable, please list the dollar amount you think would be reasonable to spend.

Groceries	_____	Dry Cleaning/Laundry	_____
Work Lunches	_____	Church/Charity	_____
School Lunches	_____	Tuition/Books	_____
Cigarettes/Tobacco	_____	Medical Care	_____
Gasoline	_____	Day Care	_____
Auto Insurance	_____	Child Support/Alimony	_____
Life Insurance	_____	Entertainment	_____
Medical Insurance	_____		